Barnes Buchanan Conference

AGENDA

THURSDAY, FEBRUARY 5

All presentations will take place in Ponce de Leon Ballrooms V & VI unless otherwise noted.

8:00 - 5:00 p.m. Registration (East Ballroom Foyer)

10:30 − 10:35 a.m. Welcome

Bryan Lawrence, Buchanan Ingersoll & Rooney

10:35 - 11:30 a.m. New Developments Panel/It's A Brave New World

Joe Albaugh, CSO – Vivint

Lou Fiore, Executive Vice President & CEO – Central Station Alarm Association

Jim McMullen, President & COO – COPS

Alan Stoddard, Senior Director of Marketing – Honeywell Security

Bryan Lawrence – Moderator

11:30 - 1:00 p.m. Lunch (on your own)

1:00-2:30 p.m. Lender Panel

Michael Harrington - PNC Bank

Mark Melendes – The PrivateBank and Trust Company

John Robuck – Capital One Will Schmidt – Capital Source

Dave Stang – Bank of America Merrill Lynch

Jane Westrich – Citizens Bank Hugh Van der Veer – Moderator

2:30 - 3:00 p.m. Break

3:00-4:00 p.m. Select Deal Panel

Alex Dunn, COO – Vivint Sean Forrest, CEO – Iverify

Paul Sargenti, President & CEO – SAFE Security

Mary Ann Dunham - Moderator

4:00 - 5:00 p.m. Company Presentations

John Cerasuolo, President & CEO - ADS Security

Jack DeMao, CEO – Electric Guard Dog Robert Flippo, CEO – MobileHelp

Joey Rao-Russell, President & CEO - Kimberlite

Mary Ann Dunham - Moderator

5:00 – 5:15 p.m. Recognition of SDM's Dealer of the Year

ADS Security, John Cerasuolo, President & CEO

6:30 - 9:30 p.m. Reception in the Mediterranean Courtyard

(Inclement Weather Ponce 1-4)

Passed and displayed hors d'oeuvres, chef-attended stations and a full bar.

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AGENDA (cont.)

FRIDAY, FEBRUARY 6

All presentations will take place in Ponce de Leon Ballrooms V & VI unless otherwise noted.

7:30 - 8:30 a.m. Continental Breakfast

8:30 - 10:30 a.m. Presentation: Alarm Industry and Market Overview

Michael Barnes, Barnes Associates

10:30 - 11:00 a.m. Break

11:00 - 12:15 p.m. Roundtable Discussion of the Barnes Overview

Alan Ferber, President – ADT Security

Richard Ginsburg, CEO – Central Security Group Robert Kleinman, CEO – AFA Protective Systems Pamela Petrow, President & CEO – Vector Security Michael Barnes and Hugh Van der Veer – Moderators

12:15 – 1:30 p.m. Lunch (Ocean Lawn)

6:00 - 7:30 p.m. Cocktail Reception (Ocean Terrace)

Dinner on your own

Since some of our panelists are officers of public companies, we offer the following disclosure. Please note that any forward-looking statements made by our panelists are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. You can identify these forward-looking statements by such words as "should," "anticipate," "estimate," "approximate," "expect," "target," "may," "will," "project," "intend," "plan," "believe" and other words of similar meaning and expression. You can also identify forward-looking statements by the fact that they do not relate strictly to historical or current facts. Forward-looking statements are inherently subject to a variety of risks and uncertainties that could cause actual results to differ materially from those discussed. Although it is not possible to predict or identify all risk factors, they certainly include today's uncertain economic times. We direct you to these public companies' SEC filings for additional risk factors. Our panelists, including our public company officers, cannot, of course, give any assurance that any goal, plan or target discussed today can be achieved; and our audience is cautioned not to place undue reliance on such statements, which speak only as of the time when made. Our panelists and their companies undertake no obligation to release publicly any revisions to forward-looking statements as a result of future events or developments.

SATURDAY, FEBRUARY 7

MEET AT THE OCEAN GOLF AND TENNIS CLUBHOUSE FOR BOTH ACTIVITIES.

8:30 a.m. Scramble Golf Tournament

Ocean Course

10:30 a.m. Tennis Tournament

Har-Tru Courts

12:30 p.m. Lunch & Awards Ceremony

Ocean Golf and Tennis Clubhouse